Prepared by Francisco Santiago Caraballo CPA, MBA (787- 460-2643) for Illustration Purposes Only

2016–2017 FAFSA Verification-IRS Tax Return Transcript Matrix

							2015 PR Tax Form	
2016–2017 FAFSA Information	**2016–2017 FAFSA Q# (Student)**	**2016–2017 FAFSA Q# (parent)**	**2015 IRS Tax Return Transcript Item**	**2015 IRS 1040 Line #**	**2015 IRS 1040A Line #**	**2015 IRS 1040EZ Line #**	**Regular Tax Payer**	**Schedule CO**
For 2015, have you completed your IRS tax return or another tax return	32	80		n/a	n/a	n/a	n/a	n/a
What income tax return did you file or will you file for 2015	33	81		n/a	n/a	n/a	n/a	n/a
For 2015, what is or will be your tax filing status according to your tax return	34	82		filing status box	filing status box	Income section, line 5	Questionnaire page 1, item i	Questionnaire page 1, item i
If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?	35	83		N/A	n/a	n/a	n/a	n/a
Enter your (and spouse's) exemptions for 2015.	38	87		Exemptions box, line 6d	Exemptions box, line 6d	Income section, line 5	Part 2, line 8-9	Line 9-10
Adjusted Gross Income	36	85	Adjusted Gross Income Per Computer	37	21	4	Part 1, line 5	Line 6 -B, C
Income Tax Paid	37	86	For IRS Form 1040 Transcripts: —Income Tax After Credits Per Computer less excess advance premium tax credit repayment For IRS Form 1040A Transcripts: —Total Tax Liability TP Figures Per Computer less advance remium tax credit repayment For IRS Form 1040EZ Transcripts: —Total Tax Liability TP Figures Per Computer	56 minus 46	28 minus36	10	Part 3, line 19	Line 22
How much did you earn from working in 2015?	39	n/a	n/a	W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	Part 1, line 1 or 2 / w-2	Part 1, line 1 or 2 / w-2
How much did your spouse earn from working in 2015?	40	n/a	n/a	W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	Part 1, line 1 or 2 / w-2	Part 1, line 1 or 2 / w-2
How much did you earn from working in 2015 - Law 135-2015?	39	n/a	n/a	n/a	n/a	n/a	w-2 form line 16	w-2 form line 16
How much did your spouse earn from working in 2015 - Law 135-2015?	40	n/a	n/a	n/a	n/a	n/a	w-2 form line 16	w-2 form line 16
How much did Parent 1 (father/mother/stepparent) earn from working in 2015?	n/a	88		W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	Part 1, line 1 or 2 / w-2	Part 1, line 1 or 2 / w-2
How much did Parent 2 (father/mother/stepparent) earn from working in 2015	n/a	89		W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	W-2/W-2G /1099r & OTHER	Part 1, line 1 or 2 / w-2	Part 1, line 1 or 2 / w-2
Education Credits (american opportunity tax credit/lifetime learning tax credit) from irs form 1040-line 50 or 1040A-line 33	44-a	93-a	Education Credit Per Computer	50	33	n/a	n/a	n/a
child support paid because divorce or separation	44-b	93-b	n/a	n/a	n/a	n/a	n/a	n/a
taxable earnings from need based employment program, such as Federal Work Study and need -based employment portions of fellowships and assistantship	44-c	93-c	n/a	n/a	n/a	n/a	n/a	n/a
taxable college grants and scholarship aid reported to the IRS in your adjusted gross income. Includes americorps benefits, as well as grant and scholarship portions of fellowship and assistantship	44-d	93-d	n/a	n/a	n/a	n/a	n/a	n/a
combat pay or special combat pay.Only enter the amount that was taxable and includedd in your adjusted gross income	44-e	93-e	n/a	n/a	n/a	n/a	n/a	n/a
earning from workunder a cooperative education program offered by college.	44-f	93-f	n/a	n/a	n/a	n/a	n/a	n/a
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits)	45-a	94-a	n/a	w-2 form if applicable	w-2 form if applicable	w-2 form if applicable	w-2 form, line 15 schedule I-E, Part II line 12	w-2 form, line 15 schedule I-E, Part II line 12
IRA deductions from Form 1040- line 32 or 1040A-line 17	45-b	94-b	KEOGH/SEP Contribution Deduction + IRA Deduction Per Computer	32	17	n/a	n/a	n/a
Payments to self employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28.	45-b	94-b	KEOGH/SEP Contribution Deduction + IRA Deduction Per Computer	28	n/a	n/a	Schedule K, part III,line 4, Schedule L, part III, line 4, Schedule M, part III, line 4, Schedule N, part III, line 4	Schedule K, part III,line 4, Schedule L, part III, line 4, Schedule M, part III, line 4, Schedule N, part III, line 4
Child support received for any of your children. Don't include foster care or adoption payments.	45-c	94-c	n/a	n/a	n/a	n/a	Schedule IE, Part I, Line 7	Schedule IE, Part I, Line 7
Tax Exempt Interest Income from IRS Form 1040-line 8b or 1040A-line 8b.	45-d	94-d	Tax-Exempt Interest	8b	8b	n/a	Schedule FF, Part I, Line 3 or Schedule I-E, Part II, line2A-F	Schedule FF, Part I, Line 3 or Schedule I-E, Part II, line2A-F
Untaxed Portions of IRA Distributions from IRS-lines (lines15a minus 15b) or 1040A- lines (11a minus 11b). Excluded rollovers. If negative, enter zero.	45-e	94-e	Total IRA Distributions – Taxable IRA Distributions	15a minus 15b	11a minus 11b	n/a	Schedule I-E, Part II, line 25	Schedule I-E, Part II, line 25
Untaxed Portions of Pensions from IRS Form 1040 -lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative enter zero.	45-f	94-f	Total Pensions and Annuities – Taxable Pension/Annuity Amount	16a minus 16b	12a minus 12b	n/a	Schedule H, Part II Line 8 or Schedule I-E, Part II, Line 8	Schedule H, Part II Line 8 or Schedule I-E, Part II, Line 8
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.	45-g	94-g	n/a	n/a	n/a	n/a	Schedule I-E, Part II, Line 4	Schedule I-E, Part II, Line 4
Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	45-h	94-h	n/a	n/a	n/a	n/a	n/a	n/a
Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability, etc	45-i	94-i	n/a	n/a	n/a	n/a	n/a	n/a
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement.	45-j	n/a	n/a	n/a	n/a	n/a	n/a	n/a